

Warrant code: CVNM02MBS20CE
 Company name MB Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	MB Securities Joint Stock Company
Warrant code:	CVNM2009
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	December 07, 2020
Adjustment date:	September 29, 2020
Reason:	Viet Nam Dairy Products Joint Stock Company makes the cash dividend payment

Old exercise price (VND)	(1)	107,000
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date (VND)	(3)	128,300
The adjusted reference price of the underlying asset on the ex-dividend date (VND)	(4)	105,250
New exercise price (VND)	(5) = (1) x [(4)/(3)]	87,780
New conversion ratio	(6) = (2) x [(4)/(3)]	8.2034 : 1